

**IN THE UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF TENNESSEE
AT MEMPHIS**

REGIONS BANK,)	
as Indenture Trustee,)	
)	
Plaintiff,)	
)	
v.)	No. 06- 2239 MI/V
)	
CME-CORNERS, INC., and)	
THE HEALTH, EDUCATIONAL AND)	
HOUSING FACILITY BOARD OF THE)	
COUNTY OF SHELBY, TENNESSEE,)	
)	
Defendants.)	

**BRIDGE ORDER EXTENDING TRUSTEE’S NOTICE DATE
FOR CERTAIN SINKING FUND REDEMPTIONS OF BONDS**

THIS MATTER having come before the Court on the Verified Expedited Motion for Trust Instruction (the “Motion”) and the Verified Complaint For Appointment Of Receiver, Injunctive Relief, And Damages (the “Verified Complaint”), filed by the Plaintiff herein, Regions Bank, in its capacity as successor indenture trustee under that certain Trust Indenture dated as of December 1, 1996 (the “Trustee”), it appearing that good and sufficient notice having been given and no further notice being required, and the Court having considered the matter, considered the evidence presented, and for other good cause appearing, **HEREBY ORDERS:**

1. The Notice Date¹ for the July Redemptions is hereby extended from June 1, 2006, through and including the third (3rd) business day (the “Extended Notice Date”) after full and final resolution of the Motion, in particular the Trustee’s request for a trust instruction regarding the Sinking Fund Redemptions (including the July Redemptions).

+++++

¹ Capitalized Terms not defined herein shall have the meanings ascribed to them in the Motion.

2. The date of redemption is hereby extended from July 1, 2006, though and including the thirtieth (30th) day after the Extended Notice Date as set forth above.

3. The requirements of Rule LR 7.2 of the Local Rules of the United States District Court for the Western District of Tennessee are deemed to have been satisfied.

IT IS SO ORDERED this 24th day of May 2006.

/s/ Jon P. McCalla
JON P. McCALLA
UNITED STATES DISTRICT JUDGE

Submitted for Entry by:

/s/ Robert J. Welhoelter
John C. Tishler (#13441)
David E. Lemke (#13586)
Robert J. Welhoelter (#24203)

Waller Lansden Dortch & Davis, LLP
511 Union Street, Suite 2700
P.O. Box 198966
Nashville, Tennessee 37219-8966
Phone: (615) 244-6380
Fax: (615) 244-6804
John.Tishler@Wallerlaw.com
David.Lemke@Wallerlaw.com
Robert.Welhoelter@Wallerlaw.com

*Attorneys for Plaintiff Regions Bank, as
Indenture Trustee*